# DEPOSIT APPLICATION FORM (Resident Individual) BAJAJ FINANCE LIMITED



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Date D D	M M Y Y Y	Y Code		Sub Code		Sourcing Channel:		SFDC Ref. No		Application Form No	
To be filled b	y Bajaj Finance	Ltd employee	e or authorise	ed distributor							
Annual rate	e of interest v	alid for dep	osits from	Rs.25,000 ι	ıp to Rs.5 cr	ore (w.e.f 12	May 2021)				
For New/Exi	sting Deposito	r:			(Interest Rat	te per annum)			For	r senior Citize	en Deposits
		Int	erest payout					Int	erest payout		
Tenor in months	Cumulative		Non-cur	nulative		Tenor in months	Cumulative		Non-cur	mulative	
III III OII (II)	At Maturity	Monthly	Quarterly	Half Yearly	Annually		At Maturity	Monthly	Quarterly	Half Yearly	Annually
12-23	5.65%	5.51%	5.53%	5.57%	5.65%	12-23	5.90%	5.75%	5.77%	5.82%	5.90%
24-35	6.10%	5.94%	5.97%	6.01%	6.10%	24-35	6.35%	6.17%	6.20%	6.25%	6.35%
36-60	6.50%	6.31%	6.35%	6.40%	6.50%	36-60	6.75%	6.55%	6.59%	6.64%	6.75%
Note: ++ up	oto 0.10% will be	offered for inve	stments throug	gh Bajaj Financ	e website/custo	mer portal/app (r	efer page 4 for de	tails). Not appl	licable for Seni	or Citizens	
I/We apply f	or 🗌 fresh or	☐ renewal (	old deposit I	ID		_) of deposit					
Mode of	<u>Payment</u> (Not	applicable fo	r renewal ap	plication)							
RTO	SS/NEFT Ben	eficiary Name	. Rajai Finar	nce ED		Note: Cancel	led cheque mar	ndatory for or	nline transfer	of funds	
		: INDB00000			are zeroes)	Cheque/UTR		iddioly for or	mire dansier	01 101103	
		k A/c No.: <b>ZB</b>				' '	saction date	D D M M	Y Y Y Y	(	
	Ban	k Name: <b>Indu</b>	isind Bank,	Nariman Poi	nt, Mumbai						
Cheque Account payee cheque favoring  Bank Account N				it ivo.							
<u>^</u>		<b>jaj Finance L</b> t			//	IFSC Bank Name					
(Name of 1st holder shall appear on the cheque. Else bank statement required)*			Branch								
					ve collection code – "ZBAJAJFD".						
		-									
	nd redemption				ny/our name]						
	the investment				1. 4. 4						
	n different banl	k account as i	nentioned b	elow (cancel	ied cheque c		огу)				
Bank Acco						IFSC					
Bank Nan	ne					Branch _					
Deposit	Details										
	Deposit Amo	unt	ſ	Deposit Amo	unt	De	posit period			Tenor	
	(in figures)			(in words)			(Months)		(	(in words)	
<u></u>	00 1,00	0,000				<u> </u>	□ 36 □ 48				
<u> </u>		0,000				☐ 60 (Recon	nmended)				
5,00						□ □ oth	er tenor				
Othe	P. [										
P		Interest Pay	out Instructio	n				struction on			
	aturity alongwommended for		vinas)			Renew Pri	ncipal + Interes	t (recomme	nded)		
	ually   Half-y			Monthly		_	turity (default i	f not selecte	·d)		
							, (30100101		/		
	payable to:	First Holder		one or Surviv							
Note: Firs	t Holder will be	treated as de	rault option	ın case ot sin	igie applicant	or in case no of	ption chosen.				

### After filling this form, what next?

Step 1	Step 2	Step 3	In case you don't hear from us
Day 1	Day 2-3	Day 3-4	ili case you don't near nom us
Acceptance of form	Fixed Deposit Acknowledgement	Fixed Deposit Receipt	
Complete application form is submitted at Bajaj Finance branch.	Fixed Deposit Acknowledgement (FDA) will be sent on your registered mobile number and email ID from noreply@bajajfinserv.in.	Fixed Deposit Receipt is dispatched after completion of step 1 and 2.	There could be a possibility of application on hold due to documents pending or discrepancy in payment details.
		<ul> <li>         ⊕ - Physical FDR is dispatched to the registered communication address within 3-4 days. Additionally a digital FDR is sent on your registered email ID.     </li> </ul>	

New Customer (please fill in the KYC form given in page 6)
Existing Customer (Customer ID) Or Deposit ID
If you are an existing BFL customer, your customer ID can be found on Fixed Deposit receipt, or in Experia=>My profile=>Personal details using your mobile number and OTP to login.
The state of challing costs in e.g., if the cost is a challenge in e.g., the manufacturity presses in a literature is a challenge in e.g., the cost is a challenge in
CKYCR No./ KIN (non-mandatory) If you are a mutual fund investor, you will get it from the AMC. You can also get it from your credit card issued
Name   Mr.   Ms.   Mrs.
Guardian's Name (if applicant is minor)
Applicant's Date of birth DDMMMYYYYAPplicant's/Guardian's Mobile No.
PAN/Form 60 (in absence of allotment of PAN)
TDS waiver Yes. I am attaching applicable form 15 G/H
Note: you can also update forms 15 G/H later through our customer service portal Experia. Refer clause 9 (i), (ii) and (iii) in T&C.
Category (tick as applicable) Relative of Director Director or Promoter of BFL Employee Senior Citizen (60 years or above)
Shareholder (DP/Client ID)
Second Applicant Details
New Customer (please fill in the KYC form given in page 6)
Existing Customer (Customer ID)  Or Deposit ID
If you are an existing BFL customer, your customer ID can be found on Fixed Deposit receipt, or in Experia=>My profile=>Personal details using your mobile number and OTP to login.
In case of existing customer, if there is a change in any KYC information, please ask for a separate KYC Form from your Bajaj Finance representative/authorised partner.
CKYCR No./ KIN (non-mandatory) If you are a mutual fund investor, you will get it from the AMC. You can also get it from your credit card issued
Name   Mr.   Ms.   Mrs.
Guardian's Name (if applicant is minor)
Applicant's Date of birth DDMMYYYYY Applicant's/Guardian's Mobile No.
PAN/Form 60 (in absence of allotment of PAN) (mandatory)
Category (tick as applicable) Relative of Director Director or Promoter of BFL Employee Senior Citizen (60 years or above)
Shareholder (DP/Client ID)
Nomination to Deposit: Form DA 1: u/s 45 QB of RBI Act 1934 (Highly recommended to nominate)
Should you need time to make up your mind, you can nominate later
☐ I/We above named depositors do not wish to nominate ☐ I/We above named depositors at current address in your records, nominate the following person to whom in the event of my/our/minor's death the
amount of this deposit may be returned by Bajaj Finance Limited
1. "Name & Address of the Nominee
Relationship with depositor
Please enter Date of Birth of the Nominee in DD/MM/YYYY
Please enter Date of Birth of the Nominee in DD/MM/YYYY D D M M Y Y Y Y Mobile number of nominee
Please enter Date of Birth of the Nominee in DD/MM/YYYY D D M M Y Y Y Y Mobile number of nominee  Email ID of Nominee
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 $<sup>^*</sup>$ This Provisional Receipt is valid only till the issuance / rejection of the Fixed Deposit Receipt

### Applicants' Consent and Confirmation

We hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and I/We am/are obliged to keep BFL immediately updated of any change in the information provided by me in this Application Form. I/We hereby authorize BFL to pay the interest and Deposit amount upon maturity or upon the payment frequency selected by me/us, as the case may be, using the available online banking payment system, to the bank account stated by me/us in this Application or into such other bank account as may be instructed by me/us (jointly) in writing to BFL during the term of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/we have read and understood the detailed terms and conditions annexed to this Application including the interest rate and other charges, the financials and other statements/particulars/representations furnished by BFL and after careful consideration, I/we am/are making the deposit with the BFL at my/our own risk and volition. I/We state that the first named depositor mentioned in this application should be treated as the payee for the purpose of deduction of tax, under Section 194 A/195 of the Income Tax Act, 1961, as may be applicable. I/We agree that any and all information provided by me/us in this application or through separate KYC form or previously submitted KYC, all deposit(s) held by me/us with BFL may be disclosed by BFL to any statutory/regulatory authorities as and when required and to provide any additional document and/or information as may be prescribed by BFL/said authorities in relation to this application. I/we agree that in case of joint fixed deposit with a survivor/sip clause, in the event of death of one of the depositors, BFL shall be discharged by paying the Fixed Deposit proceeds prematurely to the survivor/s on request. I/We further affirm that the payment of proceeds of such deposits to either one of our supersents a valid discharge of the BFL shall be discharged to the GS declaration will be considered as per the KYC form submitted separately.

I have read and understood the BFL WhatsApp Terms and Conditions available at http://bit.ly/2tf2rHH and I hereby expressly consent to receive Bajaj Finance Limited relationship related important updates on WhatsApp.

### Signature/thumb impression of all applicants with date:



In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.

1

The contents of the application form were explained to the applicant/ co applicant in ...... language.

### Terms and Conditions

### ACCEPTANCE OF DEPOSITS:

- ACEPTANCE OF DEPOSITS:
   Bajaj Finance Limited (hereinafter referred to as the 'Company'/BFL') shall accept fixed deposit ("Deposit") at its sole and absolute discretion and subject to the terms and conditions contained herein.
   The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) can understand, read and write in English language, (d) has read, understood and agrees to be bound by these terms. Where the applicant is a minor, the Company may accept the Application provided the Application is signed by the natural or court appointed guardians of the minor on behalf of the minor and upon submission of such documents as may be required by the Company.
   For Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/constituted in India and carrying business in India are eligible for placing Deposit with BFL.
   The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed Deposit Application Form ("Application"). In the event amount received by the Company for placing Deposit is less than the minimum amount prescribed in this regard, the Company reserves the right to reject the application for placing the Deposit. No interest shall be payable by the Company in relation to such deposits.

- Company in relation to such deposits.

  (v) Deposits shall not be accepted in cash.

  (vi) The applicant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as may be prescribed by the Company.

  (vii) The Company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoever. The amount in relation to such rejected Application will earn an interest equivalent to 12M cumulative ROI applicable to the particular customer category at the time of application in case of cases in which depositor has not been identified and cases put on hold due to any reason. The said amount will be refunded within 15 business days for resident individual deposits, 30 days for corporate deposits and 45 days for mon resident deposits.

(viii) The minimum amount, period and rate of interest of the scheme are indicated on cover page of the Deposit Application Form.

### IOINT DEPOSITS:

- JONT DEPOSITS:

  Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applicants (a) sign the Application in their individual capacities (b) submit KYC and other documents as specified by the Company and (c) meet the eligibility criteriae specified by the Company. Mode of Operation/Amount to be paid upon maturity will be predefined basis no. of joint holders (single holding—First Holder, 2 holders—anyone or survivor).

  All communications in relation to the Deposit by a company in the properties of the first applicant appearing in the Application. All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant in the Application including for the purpose of deduction of tax at source and any discharge given by such first applicant in respect to any payments made by the Company will be binding on the other joint applicant(s). The proceeds will be transferred to guardian, if the FD is opened in minor's name.

- 3. FIXED DEPOSIT RECEIPTS

  (1) Exized Deposit Receipts ("FDR") will be couriered to the depositor(s) within a period of three weeks from the date of Deposit.
  (ii) In case of change in KYC documents/ status of any of the Applicant, the Applicant shall immediately inform BFL regarding the said change and submit the revised KYC documents/ updated status to BFL, failing which BFL shall not be held responsible for any consequences, actions, claims, loss due to the said change in KYC.

  (iii) Deposit(s) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and/or forup companies of BFL.

  (iv) In the event of loss or destruction or mutilation of an FDR (for any reason) and upon request received by BFL, FDR will be re-issuage by BFL in lieu of lost FDR. Notwithstanding the re-issuance of FDR(s), the obligation of BFL is limited to the single FDR only, against which the money has been received by BFL. Under all circumstances, mere re-issuance of FDR(s) by BFL against single deposit of money will not result in duplication of payment or higher liability on the part of BFL. All expenses, if any, incurred in this connection will be borne by the depositor(s).

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  4. NITREES:

  (1) Individual applicants or primary applicants falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate of upto 0.25% p.a. on Deposit amount of up to \$5 (five) crore;

  (1) Individual depositor applying for deposit through BFL online link https://www.bajajifinserv.in/fixed-deposit-application-form? ProductName=FD (where entire journey is concluded through online mode) will be eligible for additional interest at the rate of upto 0.10% p.a. on Deposit amount of upto \$5 (five) crore.

  The applicant will be eligible for only one of the above-mentioned benefits per deposit transaction

  (III) Depositor (s) (individual depositor only and does not include entities) intending to renew the FDR upon maturity will be eligible for additional rate of upto 10.0% p.a. for deposit size up to \$5 (force. Additional rate of interest will be over and above the applicable rate of interests/card rate. In case of online renewal, only renewal benefit will be applicable

  (iii) Rate of interest for bulk deposits for more than \$5 (crore per deposit may vary from the published card rate and will be decided on case to case basis but within the cage on Rate of Interest specified by the Reserve Bank of India.

  (iv) Interest payable on a Deposit will be calculated from the date of receipt of the funds by the Company in relation to the Deposit. The dates for interest payable on a Deposit will be calculated from the date of receipt of the funds by the Company in relation to the Deposit.

  1. Monthly interest payments: 31st March, 30th June, 30th September

  2. Lag. For of Rs. Tolakhs booked on 15-Apr-2020 for fenor 1 year (2019) per

BFL management. (viii) For funds received by BFL on or after 12 May 2021, new rates will be applicable

- NOMINATION: Nomination facility is available to the applicants. For availing the nomination facility, the applicant(s) is/are required to furnish the nominee details in this application form or applicant will be required to submit a duly filled 'Form DA1' is prescribed by Reserve Bank of India. The "Form DA1' is available in the branches of the Company & Company's website at https://www.bajailinesv.in/infiserv.in/infiserements-termsand-conditions ("Website"). Nomination made by the depositor/applicant(s) in the manner prescribed by the Company, shall be binding on all the initial type refers localization.
- the joint depositor/applicant(s).
  (ii) Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and variation of nomination (Form DA 3).
- (iii) Where there is no nomination (made by the depositor, either the Indian Court's order/ judgement/ decree will be obtained (as the case may be), directing BFL to pay the deposit to the legal heir.

### PAYMENT AND RENEWAL OF DEPOSIT

- 6. PAYMENT AND RENEWAL OF DEPOSIT
   (1) Payments on account of interest and redemption of the Deposit, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (jointly, if applicable), in writing, to the Company from time to time or by way of cheque in leavour of the first applicant appearing in the Application.
   (ii) The Company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NEET/RIGS and cheque (in case of rejection of transfer by NEET/RIGS), to the bank account of the depositor mentioned in the Application.
   (iii) In the event of death of the sole depositor and/or all the joint depositors, all payment(s) in relation to the Deposit including interest thereon will be made to the nomineer appointed by the depositor(s) on production of proof of identity and on execution of such other documents as may be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Deposit amount including

- interest thereon will be transferred to the legal heirs or legal representatives of the deceased depositor(s), as the case may be, upon submission of Succession Certificate/Letter of Administration/Probate of the Will to the satisfaction of the Company. In the case of joint depositors, the nominee's right to receive the amount of Deposit including interest shall arise only after the death of all the depositors. The omninee, in the event of death of the depositor(s) would receive such amounts in trust for the legal heirs.

  The depositor should submit a written request for renewal of the Deposit (or a portion thereof) so as to reach BFL atleast 3 (three) business days before maturity date of the Deposit. The one businetted at nearest branch of the Company or sending by post courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests for renewal of Deposit shall be accepted post the above-mentioned period. Request for renewal should be accompand by the Deposit application form duly filled in and signed by all the Deposit holders. Renewal of Deposits will be subject to the rate of interest and other terms conditions prevailing on the date of renewal. FDR of the existing deposit may not be required at the time of renewal of deposits sait stands null's void post its maturity date.
- in case where the depositor has opted for renewal of deposit through this application form, however, wishes to cancel the renewal request, the depositor should submit a specific written request so as to reach the Company alleast 3 (three) business days before maturity date of the Deposit. The written request and no be submitted at nearest branch of the Company or sending by post/ courier to frompany or to the independent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the abovementioned period.

### PREMATURE WITHDRAWAL:

- PREMATURE WITHDRAWAL:
  Premature withdrawal is permitted for either one or more deposit provided the FD has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Fixed Deposit.
  A request form for premature withdrawal will have to be given by depositor(s).
  Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard.
  Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions:
  (a) Up to 3 (three) months from date of Deposit: Withdrawal of the Deposit is not permitted. However, in the event of death of depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of joint holders will be the first in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the deceased depositor, upon the request of surviving depositors/fonominee/legal heir, as the same applicants in the satisfaction of the Company.

  (b) After 3 (three) months but before 6 (six) months from the date of the Deposit: Interest shall not be payable.
  (c) After 6 (six) months but before 6 (six) months from the date of the Deposit: merest shall be payable at a rate which is 2% lower than the rate specified for the Deposit pain has run. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowest rate being offered by the Company.

  (d) Income tax wherever applicable and deducted at source and remitted to the applicable tax authority by the Company on behalf of the depositor, before premature withdrawal of Deposit(s), shall not be refunded in any circumstance whatsoever.

LOAN AGAINST PUBLIC DEPOSIT:

'Loan against the public deposit' facility may be provided to depositors against the Deposit(s) placed with the Company, subject to fulfilment by depositor(s) of the eligibility criteria and other conditions, as may be prescribed by the company in this regard. Loan can be given against deposit only after 3 months from the date of Deposit. The interest rate on such loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. Please note that the loan to deposit value for such loan facility cannot exceed 75%.

- OTHER TERMS

  Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where appropriate Certificate/form as prescribed under the Income Tax Act, 1961 (refer to Form 156/H enclosed with the deposit application form) is furnished to Company's registered office at least 2 (two) months prior to the due date of payment of interest, at present tax is deductible if the aggregate amount of interest paid or payable during the financial year exceeds 7.5,000/- (Rupees five thousand only). It is the sole responsibility of the applicant to provide the Company with a fresh Form 156/H for every assessment year. Non-submission of incomplete/incorrect form may result in tax deduction and BFL will not be responsible for the same. Applicant can also fill Form 15.6/H through Experia. However, if the aggregate amount of interest paid or payable during the financial year exceeds 7.5,00.000 (Rupees two last Privousand only) for non-senior citizens, 7.5,00,000 (Rupees five last only) for senior citizens and ₹.5,00.000 (Rupees five last only) for super senior citizens (aged 80 years and above), then form 15.6/H will not be valid and tax will be deductible. In this respect the extant guidelines as amended from time to time will be applicable. Form 156/H submitted vide this application will be applicable for all the deposits made under this plan during the financial year. For each financial year, Applicant will have to submit separate Form 156/H. for non senior citizens, ₹, 5,00,000 (Rupees five lacs only) for senior citizens and ₹, 5,00,000 (Rupees in the lacs only) for senior citizens and ₹, 5,00,000 (Rupees in the lacs) senior citizens (aged 80 years and above), then form 15 GH will not be valid and tax will be deuctible. In this respect the extant guidelines as amended from time to time will be applicable. Form 15 GH submitted vide this application will be applicable for all the deposits made under this plan during the financial year. For each financial year, Applicant will have to submit separate Form 15 GH.

  ii) TOS is applied on aggregate interest income on specific fixed deposit. Wherever such adjustment is carried out against cumulative fixed deposit, the interest enverseted is post TOS recovery. Therefore, the maturity amount for re-investment deposits varies to the extent of tax and compounding effect on tax for the period subsequent of deduction till maturity.

  iii) TOS is also deducted on unpaid interest accrued at the end of financial year viz. 31st March.

  iv) When interest amount is insufficient to recover TDS, the same will be recovered from the principal of the deposit.

  (v) In the event of cheque bounce, the cheque will be sent back to applicants address mentioned on the Application within 15 (fifteen) days. For all RTO (Return to Origin) cheque cases, the cheque will be held by the Company until the validity of the instrument, post which it will be destroyed without further notice to the applicant.

  (vi) In the event of death of any of the joint depositors, any modification in the names of the deposit holders appearing on the FDR and/or change in the bank account where interest and/or maturity proceeds are to be credited, shall be effected only upon submission of a notarized copy of the death certificate in the name of the deceased depositor along with appropriate instruction, to the Company, issued jointly byall the surviving deposit holder(s), in writing, to carry out such modifications.

  (vii) The Company will send all communicati

- Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the
- Applicants) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application. The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited only by online transfer or by a CTS compliant account payee cheque drawn in favour of 'Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount alongwith the application number on the rear side of the cheque. In case of investment through cheque, application form alongwith the cheque and required documents may be submitted with any of Company's branch or authorised distributors. For investment through NEFI/RTGS, please use the following details: Beneficiary Name: Bajaj Finance Ltd, Bank acc no. ZBAJAFID, forumerical account number is replaced by CMS Collection code ZBAJAFID, Account type: current account, Bank Name: Industing Bank Ltd, IFSC: INDB0000006, Bank branch: Nariman Point, Mumbai. Applications can also be made online by visiting HYPERLINK www.bajajlinser.vin/fixed-deposit or any of our affiliated partner websites or apps.

  For any investment queries or information about our affiliated partner websites, write to us at fd@bajajfinser.vin or call us on +918080010101
- Introduction of all the applicants is compulsory. Such introduction may be by any one of the following methods
- (a) The applicant can also obtain introduction from any other fixed deposit holder with BFL. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature, as per specimen signature in BFL records;

  (b) The applicant can also introduce himself/herself by producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Mandatory and Officially Valid Documents provided in the Application and a recent coloured photograph to BFL for verification. The aforesaid coloured photograph and a copy of such document produced is required to be attached with the Application. attached with the Application.

- In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tribunal, Mumbai Bench at: 6th Floor, Fountain Telecom, Building 1, Mahatma Gandhi Road, Fort, Mumbai, Maharashtra 400001.
- (ii) In case of any deficiency by the Company in servicing its Deposit, the depositor may approach the National Consumers Disputes Redressal ners Disputes Redressal Forum or the District Level Consumers Disputes Redressal Forum for relie

# **BAJAJ FINANCE LIMITED**

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035

Corporate Office: 4th Floor, Bajaj Finsery Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

### FIXED DEPOSIT SCHEMES

'FAAA/Stable' rating by CRISIL AND 'MAAA (Stable)' rating by ICRA.

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

### Annualised rate of Interest per annum valid up to ₹5 Crores per deposit (w.e.f. May 12, 2021)

Tanas in months	Minimum	Cumulativa		Non-Cur	nulative	
Tenor in months	deposit (in Rs.)	Cumulative	Monthly	Quarterly	Half Yearly	Annual
12 - 23		5.65%	5.51%	5.53%	5.57%	5.65%
24 - 35	25,000	6.10%	5.94%	5.97%	6.01%	6.10%
36 - 60		6.50%	6.31%	6.35%	6.40%	6.50%

a) Minimum Fixed Deposit (referred as "Deposit") size is ₹ 25000

 b)For the locations mentioned in point M(2), the minimum deposit size is ₹5000.
 c) (I) Individual depositor or primary depositor, falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate upto 0.25% p.a.

proof of age) will be eligible for additional interest at the rate upto 0.25% p.a. per Deposit for an amount up to ₹ 5 (five) crore;

(ii) Individual depositor applying for deposit through Bajaj Finance Ltd("Company") online link https://www.bajajfinserv.in/fixed-deposit-application-form?ProductName=F0 (where entire journey is concluded through online mode) will be eligible for additional interest at the rate upto 0.10% p.a. per Deposit for an amount upto ₹ 5 (five) crore;
Depositor will be eligible for only one of the special category benefits mentioned above in point no.(c)(i) and (ii).

Depositor (ii) (individual adventiger coll y and deep not include autition) intoplice.

d)Depositor(s) (individual depositors only and does not include entities) intending to renew the Deposit upon maturity will be eligible for additional rate of interest upto 0.10% p.a. for deposit up to ₹ 5 Crore. Additional rate will be over and above the applicable rate of interest/card rate. In case of online renewal, only renewal benefit will be applicable.

e)Rate of interest for Deposits for an amount more than ₹ 5 Crore per Deposit may

e)Rate of interest for Deposits for an amount more than ₹ 5 Crore per Deposit may vary from the published card act and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India.

1) In case of online application for Deposit through BFL online link, the Deposit will be booked upon actual receipt of the funds by the Company from third party payment gateway and hence the Deposit will be booked within 5 days from date of the application. The interest will be applicable from date of booking of Deposit.

g)The Company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NETF or RTGS or account payee cheque (in case of rejection of transfer by NET/RTGS) to the bank account of the depositor mentioned in the Deposit and from form.

account of the depositor mentioned in the Deposit application form.

h)The request for renewal of the Deposit signed or consented by all the deposit holders shall reach the Company either through physical application or through BFL Online portal at least 3 business days before maturity date of deposit. The written request can be submitted at nearest branch of the Company or sending by written request can be submitted at iterates brained on the company or senoning yo post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests for renewal of Deposits shall be accepted post the above-mentioned period. Renewal of Deposits will be subject to the rate of interest and other terms conditions prevailing on the date of renewal. Fixed Deposit Receipt ("FDR") of the existing Deposit may not be required at the time of renewal of deposits as it stands null & void post its maturished.

In case where the depositor(s) has opted for renewal of Deposit through Deposit application form, however, wishes to cancel the renewal request, the depositor(s) should submit a specific written requests as as to reach the Company atleast 3 (three) business days prior to maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the above-mentioned period.

Particulars to be furnished as per the Non-Banking Financial Companies Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977 as amended.

### A. Name of the Company: BAJAJ FINANCE LTD. B. Date of Incorporation: 25th March, 1987

### C. Profits/Dividends:

Froits of the Company before and after making provisions for tax, for the three financial years immediately preceding the date of the advertisement and the dividends declared by the Company in respect of the said years.

Financial Year	Profit (Sta	Profit (Standalone)		
ended on	Before Tax	After Tax	%	
31.03.2019	6,035.30	3,890.34	300	
31.03.2020	6,808.13	4,881.12	500	
31.03.2021	5,362.88	3,955.51	500	

D. Brief particulars of the management of the Company:

The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers for managing the business and affairs of the Company.

E. Names, addresses and occupations of Directors:					
NAME	ADDRESS	OCCUPATION			
Shri Sanjiv Bajaj (Chairman)	Bajaj Vihar Colony, Mumbai-Pune Road, Akurdi, Pune 411035.	Industrialist			
Shri Rajeev Jain (Managing Director)	D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune 411014.	Service			
Shri Madhur Bajaj (Non-Executive Director)	Bungalow No. 3, Bajaj Vihar Colony, Mumbai-Pune Road, Akurdi, Pune 411035.	Industrialist			
Shri Rajiv Bajaj (Non-Executive Director)	34/35, Yog Koregaon Park, Lane No. 2, Pune 411001.	Industrialist			
Shri Dipak Poddar (Independent Director)	171, Brij Kutir, Rungta Lane, Off Nepean Sea Road, Mumbai 400026.	Industrialist			
Shri Ranjan Sanghi (Independent Director)	Flat No. 21, Mistry Court, 4th Floor, Dinshaw Vachha Road, Opp. CCI Club, Churchgate, Mumbai 400 020.	Business			

NAME	ADDRESS	OCCUPATION
Shri D J Balaji Rao (Independent Director)	D-103 Adarsh Residency, 47th Cross, 8th Block, Jayanagar, Bangalore 560082.	Professional
Dr. Gita Piramal (Independent Director)	Piramal House, 61, Pochkhanwala Road, Worli, Mumbai 400025.	Business
Dr. Naushad Forbes (Independent Director)	74 Koregaon Park, Lane No. 3, Pune 411001	Business
Shri Anami Narayan Roy (Independent Director)	62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Mumbai 400030.	Retired Civil Servant

## F. Summarised Financial Position of the Company (standalone) as appearing in the two latest audited balance sheets:

	As at	As a
	31 March 2021	31 March 2020
ASSETS		
Financial assets		
Cash and cash equivalents	1,383.63	674.5
Bank balances other than cash and cash equivalents	2.13	4.83
Derivative financial instruments	0.00	171.76
Trade receivables	720.10	867.18
Loans	1,13,089.94	1,13,417.08
Investments	20,169.12	20,138.98
Other financial assets	487.33	349.5
Total financial assets	1,35,852.25	1,35,623.87
Non-financial assets		
Current tax assets (net)	155.07	204.5
Deferred tax assets (net)	919.21	847.6
Property, plant and equipment	972.44	1,016.16
Capital work-in-progress	7.07	0.00
Intangible assets under development	43.99	0.00
Intangible assets	254.76	211.98
Other non-financial assets	134.10	99.38
	2,486.64	2,379.70
Total non-financial assets		

Total non-financial liabilities	78/187	498 00
Other non-financial liabilities	475.48	367.03
Provisions	136.56	78.87
Non-financial liabilities Current tax liabilities (net)	172.78	52.10
Total financial liabilities	101,615.33	105,692.36
Other financial liabilities	743.65	669.90
Subordinated debts	3,898.61	4,141.75
Deposits	25,803.43	21,427.10
Borrowings (other than debt securities)	27,092.09	36,923.32
Debt securities	43,071.71	41,713.77
and small enterprises -Total outstanding dues of creditors other than micro enterprises and small enterprises	191.08	179.46
Other payables -Total outstanding dues of micro enterprises		
-Total outstanding dues of micro enterprises and small enterprises -Total outstanding dues of creditors other than micro enterprises and small enterprises	0.27 676.62	636.76
Trade payables		
Derivative financial instruments Payables	137.87	

ncial liabilitie

### **Equity**Equity share capital Other equity 35,818.42 Total assets 35,938.74 31,813.21 Total liabilities and equity 1,38,338.89 1,38,003.57

ontingent Liabilities (Standalone)							
articulars	As at 31 March 2021	As at 31 March 2020					
Disputed claims against the Company not cknowledged as debts	51.98	44.18					
'AT matters under appeal	4.29	4.39					

ESI matters under appeal 5.14 - On interest subsidy 1,905.44 1,971.65

Particulars	As at 31 March 2021	As a 31 March 202	
- On penal interest/ charges - On others	237.25 6.42	223.1 6.2	
Income tax matters:			
- Appeals by the Company	0.00	0.3	
- Appeals by the Income tax department	0.28	0.2	

G.a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016: ₹49,257.75 Crore

b) The aggregate of deposits actually held as on 31.03.2021: ₹25,803.43 Crore

H. The aggregate dues from the facilities, both fund and non-fund based, extended to H. The aggregate dues from the facilities, both fund and non-fund based, extended to, the companies in the same group or other entities or business ventures in which the Director/Company are holding substantial interest are ₹ 52.55 Crore (Bajaj Housing Finance ttd - ₹ 5.36 Ct, Bajaj Allianz Life Insurance Company Ltd. - ₹ 3.16, Bajaj Allianz General Insurance Company Ltd. - ₹ 34.22 Cr, Bajaj Finserv Direct Ltd. - ₹ 0.25 Cr, Bajaj Finserv Direc

I. The Company declares as under:

- The Company has complied with the provisions of the directions applicable to it.
- ii) The compliance with the directions does not imply that the repayment of Deposits is guaranteed by the Reserve Bank of India.
- iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities.
- iv) The deposits solicited by the Company are not insured
- iv) The deposits solicited by the Company are not insured.

  v) The Financial position of the Companyas disclosed and the representations made in the deposit application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veracity thereof. The financial activities of the Company are regulated by Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India does not undertake any responsibility for the financial soundness of the Company of the torethess of any of the statements or the representations made or opinion expressed by the Company and for repayment of deposits/discharge of liabilities by the Company.

  K. The deposits shall also be subject to the terms and conditions as per the deposit application form.

  L. Deposits may be withdrawn prior to the date of maturity subject to the requisitions of the company.
- Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (Including death cases) is subject to the following conditions: a) Upto 3 months from date of deposit: Withdrawal is not permitted
- b) After 3 months but before 6 months: Interest shall not be payable
- b) After 3 months but before 6 months: interest shall not be payable.
  c) After 6 months but before the date of maturity: The rate of interest shall be 2% lower than the rate specified for the period during which the scheme has run. In case of no rate being specified for the deposit period, interest rate payable shall be 3% lower than the lowest rate offered by BFL.
  M.The Business carried on by the Company and its subsidiaries with details of branches or units if any:

1. Business carried on by the Company and its branches

Uranches or umits if any:

1. Business carried on by the Company and its branches:
Providing consumer finance ranging from vehicle loans, consumer durable financing, personal loans, loan against property, Home Loans, construction equipment financing, small business loans, loan against securities and infrastructure financing, and business loans, loan against securities and infrastructure financing, The Company is having its Branches at Agra, Ahmedabad, Ahmednagar, Ajmer, Akola, Akot, Alappuzha, Allahabad, Ambala, Amravati, Amreil, Amritsar, Anand, Anantpur, and Ankaleshwar, Asanosh, Aurangabad, Bagalkot, Bangalore, Baramati, Bardoli, Baerilly, Baroda, Barshi, Belgaum, Bellary, Bhandara, Bharuch, Batinda, Bhavnagar, Bhilal, Bhiwandi, Bhopal, Bhubaneshwar, Bhuj, Bidar, Bijapur, Bikaner, Bilaspur, Bokaro, Bolpur, Borsad, Calkut, Chalisgaon, Chadigarh, Chandrapur, Chennai, Chinidwara, Chikhlir, Chiplun, Chitradurga, Chitaranjan, Chopda, Cochin, Coirmbatore, Cuddalore, Cuttack, Dabhoi, Dahod, Davangere, Dehradun, Dewas, Dhanbad, Dharapuram, Dharwad, Dhule, Dindigul, Duragapur, Eluru, Erode, Gandhidham, Goa, Gokak, Gulberga, Guna, Guntur, Gwailor, Laldia, Halol, Hassan, Haveri, Himatnagar, Hoshanapada, Moshiarpur, Hospet, Hubli, Hyderabad, Indore, Jabalpur, Jagadhri, Jajour, Jalandhar, Jalgaon, Jalpaigur, Jammu, Jammagar, Jamner, Jamshedpur, Jodhpur, Junagadh, Kadi, Kaithal, Kakinada, Kalka, Kannur, Kapur, Kapurthala, Karad, Karakiudi, Karnal, Karunagappally, Karur, Karlan, Khamgaon, Khandwa, Kharaggur, Kolar, Kohlapur, Wilama, Kopergaon, Korba, Kota, Kottayam, Kurnool, Kurukshetra, Latur, Lucknow, Ludhiana, Machilipatham, Madurai, Mandya, Mangalow, Mapagur, Kalar, Kohlapur, Kanjakhun, Kopergaon, Korba, Kota, Kottayam, Kurnool, Kurukshetra, Latur, Lucknow, Ludhiana, Machilipatham, Madurai, Mandya, Mangalow, Mapagur, Kalar, Kohlapur, Kalar, Kohlapur, Panipat, Kalar, Kohlapur, Rajahmundry, Rajgurunagar, Rajkor, Rajanpur, Pandharpur, Panipat, Ranapatha, Ranchi, Ratlam, Ratnagiri, Rewa, Rohhak, Ropara, Kurekla, Salems, Sa

Locations where minimum depositize is 15 5000
 a) Gujarat - Bujetha, Kahanva, Khaparwada, Nandarkha, Sunevkalla, Amadpore, Asarma, Darapura, Dungti, Godavadi, Harangam, Kotambi, Sarvani, Vanskui, Balda, Bhathi Karambel, Jitali, Umra, Barkal, Bhatlai, Kanyasi, Pardi Zankhari, Pathri, Karmal, Handod Chokdi

b) Maharashtta - Baragaon Pimpri, Kharde, Manjrod, Jatoda, Mehergaon, Somthane, Odha, War, Shaha, Bhatane Javkheda, Lamkani, Chinchkhede, Shewade, Gondur, Dodi Bk, Raypur, Bhatpure, Warud MH, Dighawe, Vadjai, Indawe, Vinchur, Devbhane, Deur Budruk, Pandhurli

3. Business carried on by the subsidiaries of the Company

Sr. No.	Name of subsidiary	Address of registered office	Activity
1.	Bajaj Housing Finance Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Housing Finance Business
2.	Bajaj Financial Securities Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Stock broking and depository participant

ne above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 20 July 2021 and copy of the same signed by Shri Rajeev Jain, Managing irector, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

for Bajaj Finance Limited

Rajeev Jain, Managing Director

The amount should be deposited only by net-banking, cheque or debit card. Cheques should be payable to 'Bajaj Finance Ltd. for FD of <1st depositor name>' and crossed 'Account Payee only'. The cheques should be payable at par and CTS compliant. Application Form along with the necessary remittance should be sent to the Distributors of the Fixed Deposit Schemes of BFI or be submitted at any of the BFI branches. For NEFF/RIGS, please use the following details: Beneficiary Name: Bajaj Finance tdt, Bank acc no.: ZBAJAFID, (numerical account number is replaced by CMS. Collection code - ZBAJAFID, Account type: current account, Bank Name: industind Bank Ltd, IFSC: INDB00000006, Bank branch: Nariama Point, Mumbai. Applications can also be made online by visiting www.bajajfinser.in/Inticed-deposits or any of our trail us on +9718688011011

Vernaculai Decialativii Forni		
English		I/We confirm that the content of this Application / Agreement / Letter / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi		मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/अनुबंध/पत्र/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali		আমি /আমরা নিশ্চিত করছি যে এই আবেদন / চুক্তি / পত্র / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil		இந்த விண்ணப்பம்/ஒப்பந்தம்/கடிதம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi		ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਇਕਰਾਰਨਾਮੇ/ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ  ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ  ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।
Urdu		میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/اقرارنامہ/خط/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam		ഈ അപേക്ഷ / ഉടമ്പടി / കത്ത് / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati		આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/કરાર/પત્ર/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંયી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu		ఈ అప్లికేషన్/అగ్రిమెంట్/లేఖ/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్ధం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya		ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୂ ଯେ ଏହି ଦରଖାୟ/ଚୁକ୍ତିନାମା/ପତ୍ର/ନିୟମ ଓ ସର୍ଭାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୂ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।
Kannada		ಈ ಮೂಲಕ ನಾನು/ನಾವು ದೃಢಪಡಿಸುವುದೇನೆಂದರೆ ಈ ಅರ್ಜಿ/ಒಪ್ಪಂದ/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi		मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/करारनाम्यातील/पत्रातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese		মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / চুক্তিপত্ৰ / পত্ৰ / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷
Konkani		ह्या अर्जाची/कबलातीची/ पत्राची/ नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

Signature of First Applicant/Guardian

Signature of Second Applicant/Guardian

### **KYC DOCUMENTATION FOR OPENING ACCOUNT**

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on July 12, 2018 and the PMLA and UIDAI Notifications issued thereafter.

- (A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:
  - (1) One recent **Photograph.**
  - (2) **PAN** or Form 60 if PAN is not allotted.
  - (3) Certified Copy \* of one of the Officially Valid Documents (OVDs): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill).
- (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.

### Know Your Customer (KYC) and FATCA/CRS Form - Each applicant to fill this form \*For an existing customer, the information and documents furnished herein will supersede the information and documents submitted earlier. Type of applicant First Second **Applicant Details** Ms. **Gender** Male Female Name of applicant **Recent Coloured** Father/Mother/Spouse Name Photograph **Current Addesss** Please do not staple if permanent address is same as current address) State Landline (STD Code) Mobile (mandatory) Email ID ☐ Up to Rs. 15 Lakhs ☐ Rs. 15 Lakhs − Rs.50 Lakhs ☐ above Rs.50 Lakhs Marital Status Married Unmarried Others **Occupation** ☐ Self-employed/Business Private sector Job Public Sector Job ☐ Retired ☐ Professional Govt. Job ☐ Housewife ☐ Student Others Qualification ☐ Undergraduate ☐ Graduate ☐ Post-Graduate ☐ Others Politically Exposed Person(PEP) Relative of PEP **FATCA/CRS** declaration Are you a Citizen or national of any country outside India? Yes \( \subseteq \ No \subseteq \ If Yes then provide country Are you a Tax resident of any country outside India? Yes No No If Yes, please provide country and Tax identification No (TIN) or functional equivalent **Country of Birth** City of Birth **Officially Valid Document** Deemed to be OVDs\*\* Proof of Identity (PoI) Proof of Address (PoA) Pol/ PoA No. **Expiry Date Documents** Utility bill (not more than two \*\*\*\*\*\*\* \*\*\*\*\*\*\* ☐ Aadhaar\* Aadhaar\* months old) Property/Municipal tax receipt ☐ Valid Passport Valid Passport D M M Pension or Family Pension ☐ Valid Driving Licence Valid Driving Licence M Payment Orders (PPOs) Letter of allotment of ☐ Voter ID Card ■ Voter ID Card accommodation from Letter issued by employer issued by SG/CG, ■ NREGA Job Card Statutory/Regulatory bodies National Population \*Aadhaar No. must be PSU, SCB, FIs & Listed Co. and Register LL agreement with such blackened/redacted before employers allotting official ■ NREGA Job Card submission to BFL accommodation Customer shall submit OVD updated with current address within a period of **three months** of submitting deemed OVDs **Applicant Consent/ Confirmation** · Thereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and I am obliged to keep BFL immediately updated of any change in the information provided by me herein. In Applicant's Signature/Thumb Impression case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I will be solely held liable for In case of thumb impression above: To the best of my knowledge, I confirm that this application is not in contravention of any Act, Rules, Regulations or any statute of legislation or Name & Signature Witness 1 any notifications/directions issued by any Govt. or Statutory authority from time to time I consent for sharing my information including KYC details with Central KYC Records Registry (CKYCR) namely Central Registry of Securitisation Asset Reconstruction and Security Interest (CERSAI) and Credit Information Companies (CICs). Further to that I consent to receive information Name & Signature Witness 2 from CKYCR through SMS/ E-mail on the above registered number/ e-mail address. I certify that the information provided above is in accordance with section 285BA of the Income Tax Act, 1961 read with Rules 114F to 114H of the

This document forms an integral part of FD/SDP application form

 $Income\ Tax\ Rules, 1962.\ I\ undertake\ to\ inform\ BFL\ timely\ and\ in\ writing, any\ change\ in\ status\ of\ my\ citizenship,\ nationality\ or\ tax\ residence.$ 

BFL Employee | Fmployee ID and sign